

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2431391

FORM OF PAYMENT PAD ACCOUNT  
ACCOUNT ID 100064 BALANCE \$ 666.00

DATE 10/09/2015  
AMOUNT \$ 10.00  
BY STKIPAX

MEIERHENRY SARGENT LLP  
ATTN:  
315 SOUTH PHILLIPS AVENUE  
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:  
CITY OF HILL CITY, \$1,846,000

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED  
OCT 09 2015  
S.D. SEC. OF STATE

Mark V. Meierhenry  
Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

DEB MATHEWS, Certified Paralegal  
[deb@meierhenrylaw.com](mailto:deb@meierhenrylaw.com)

October 7, 2015

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Hill City, South Dakota  
\$1,846,000 General Obligation Refunding Bonds, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Certified Paralegal

Enc.

2431391

CITY OF HILL CITY  
PENNINGTON COUNTY, SOUTH DAKOTA  
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015

**RECEIVED**  
**OCT 09 2015**  
**S.D. SEC. OF STATE**

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Hill City
2. Designation of issue: General Obligation Refunding Bonds, Series 2015
3. Date of issue: October 1, 2015
4. Purpose of issue: To refund validly issued outstanding General Obligation Bonds, Series 2007.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,846,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2015 is true and correct on this 1<sup>st</sup> day of October 2015.

  
By: Dottie Oldenkamp  
Its: Finance Officer

**\$1,846,000**

City of Hill City, South Dakota  
General Obligation Bonds, Series 2015  
Current Refunding of Series 2007

## Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
12/15/2015	-	-	-	-	-
06/15/2016	-	-	32,774.47	32,774.47	32,774.47
12/15/2016	140,000.00	2.400%	23,226.00	163,226.00	163,226.00
06/15/2017	-	-	21,546.00	21,546.00	21,546.00
12/15/2017	152,000.00	2.400%	21,546.00	173,546.00	173,546.00
06/15/2018	-	-	19,722.00	19,722.00	19,722.00
12/15/2018	156,000.00	2.400%	19,722.00	175,722.00	175,722.00
06/15/2019	-	-	17,850.00	17,850.00	17,850.00
12/15/2019	160,000.00	2.400%	17,850.00	177,850.00	177,850.00
06/15/2020	-	-	15,930.00	15,930.00	15,930.00
12/15/2020	164,000.00	2.400%	15,930.00	179,930.00	179,930.00
06/15/2021	-	-	13,962.00	13,962.00	13,962.00
12/15/2021	168,000.00	2.600%	13,962.00	181,962.00	181,962.00
06/15/2022	-	-	11,778.00	11,778.00	11,778.00
12/15/2022	172,000.00	2.600%	11,778.00	183,778.00	183,778.00
06/15/2023	-	-	9,542.00	9,542.00	9,542.00
12/15/2023	176,000.00	2.600%	9,542.00	185,542.00	185,542.00
06/15/2024	-	-	7,254.00	7,254.00	7,254.00
12/15/2024	181,000.00	2.600%	7,254.00	188,254.00	188,254.00
06/15/2025	-	-	4,901.00	4,901.00	4,901.00
12/15/2025	186,000.00	2.600%	4,901.00	190,901.00	190,901.00
06/15/2026	-	-	2,483.00	2,483.00	2,483.00
12/15/2026	191,000.00	2.600%	2,483.00	193,483.00	193,483.00
<b>Total</b>	<b>\$1,846,000.00</b>	<b>-</b>	<b>\$305,936.47</b>	<b>\$2,151,936.47</b>	<b>\$2,151,936.47</b>